

How To Request A Refund of the Louisiana Citizens Property Insurance Assessment

Many elderly and disabled homeowners who do not normally have to file income tax returns are missing out on a refund due to them! All homeowners that pay for homeowner's insurance have an assessment charged to them for the Citizens Plan as part of the premium that they pay. Since 2006, these assessment fees have been available to be refunded to homeowners, IF THEY FILE A STATE TAX RETURN. Any homeowner that did not have to file anytime between 2009-2013 can still get their refund by filling out a simple one page form from the state for each available year they did not file, attaching a copy of their insurance declaration page for the particular year requested, and mailing it in to the Louisiana State Department of Revenue.

To find the forms needed to file, click on

www.revenue.louisiana.gov/NewsAndPublications/CitizensInsuranceTaxCredit#Form540

Scroll down the page until you find form R-540INS on the left hand side of the page. On the right hand side will be the different year forms that can be found. Just click on the form for the year you need, fill in your information, print, attach a copy of your insurance declaration page and mail back to the Louisiana Department of Revenue! Your refund will be mailed back to you in a few weeks.